

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC,
et al.,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

**Ad Hoc Group of Genesis Lenders
(Anonymous Lender 87)**

CDOF IV Master Fund, L.P.

Name and Current Address of
Transferor:

**Ad Hoc Group of Genesis Lenders
Attn: Brian S. Rosen
Proskauer Rose LLP
Eleven Times Square
New York, NY 10036**

Name and Address where notices and payments to
transferee should be sent:

**CDOF IV Master Fund, L.P.
c/o Canyon Capital Advisors LLC
Attn: James Pagnam and Legal
Email: legal@canyonpartners.com
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067**

Claim No. / Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 831 (amending Claim # 447) (Anonymous Lender 87)	Ad Hoc Group of Genesis Lenders (Anonymous Lender 87)	57.3518% of (287.58319 BTC 506.1854 ETH 923,949.95 USDC 2,206,120.04 USDT \$2,821.45 USD)	Genesis Global Capital, LLC	23-10064
Schedule F Line 3.1.0644	NAME ON FILE	57.3518% of the attached except from Schedule F	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: James Pagnam
James Pagnam (Apr 24, 2024 09:24 CDT)
Transferee/Transferee's Agent

Date: April 23, 2024

3.1.D644	NAME ON FILE	ADDRESS ON FILE			AXS 117.051635742187 BTC 287.539152192403 ETH 506.103240710416 SOL 263.698638910015 USD 3.800.69996117187 USDC 923.778.785417113 USDT 2.205.740.92647678
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Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.